

Political Action Committee STATEMENT OF ORGANIZATION

(Utah Code Section 20A-11-801)

Information about the PAC

Name of PAC Utah Association of Insurance and Financial Advisors		Also known as NAIFA PAC-Utah	
Street Address	Suite/Apartment/PO Box	City	State Zip
455 E 500 S	4th Floor	Salt Lake City	UT 84111

Information about the Primary Officers

Name of PAC Primary Officer1 S Mark Weeks	Title Officer	
Telephone Number Email (801)268-0365	Occupation Insurance Agent	
Street Address PO Box 522064	Suite/Apartment/PO Box City State Zip Salt Lake City UT 84152	

Name of PAC Primary Officer2 Charlene Long			Title Officer	
Telephone Number (801)487-5446	Email	Occupation Insurance Agent		
Street Address 1332 E 3300 S		Suite/Apartment/PO Box	City Salt Lake City	State Zip UT 84106

Information about Chief Financial Officer or Treasurer

Name of the PAC Chief Financial Offi David M. Kelly	cer or Treasurer		Title CFO	
Street Address	Suite/Apartment/PO Box	City	State Zip	
455 E 500 S	4th Floor	Salt Lake City	UT 84111	
Telephone Number Email (801)484-6668		Occupation Insurance Agent		
Business Address	Suite/Apartment/PO Box	City	State Zip	
455 E 500 S	4th Floor	Salt Lake City	UT 84111	

Information about all other Officers

Name of additional PAC Officer David M. Kelly	Occupation Insurance Agent		
Street Address	Suite/Apartment/PO Box	City	State Zip
455 E 500 S	4th Floor	Salt Lake City	UT 84111

Information about the Organization the PAC represents

Name of organization, individual, corporation, association, unit of government, or union that the PAC represents Susan Baird, Exec. Utah Association of Insurance and Financial Advisors			
Street Address	Suite/Apartment/PO Box	City	State Zip
PO Box 17956		Salt Lake City	UT 84117

Information about the Organization Affiliated with the PAC

Name of organization affiliated or connected with the PAC National Association of Insurance and Financial Advisors		Relationship to the PAC	
Street Address 2901 Telestar Court	Suite/Apartment/PO Box	City Falls Church	State Zip VA 22042- 1205